A Faculty Guide to Watermark: Faculty

Success

College of Business
The Florida State University

COB System Administrator: Juan Gonzalez Dean's Office College of Business Florida State University (850) 644-2175 jmgonzalez@business.fsu.edu **Faculty Success** is a web based application designed to be a one stop shop for business faculty in creating a Curriculum Vitae, Faculty Annual Reports, any accreditation reports, and/or Web Profiles. This guide will describe how and where to enter information into *Faculty Success*.

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Questions or Support?: jmgonzalez@business.fsu.edu

Login to Faculty Success

1. To access Faculty Success for the College of Business @ Florida State University, go to http://business.fsu.edu/digitalmeasures.

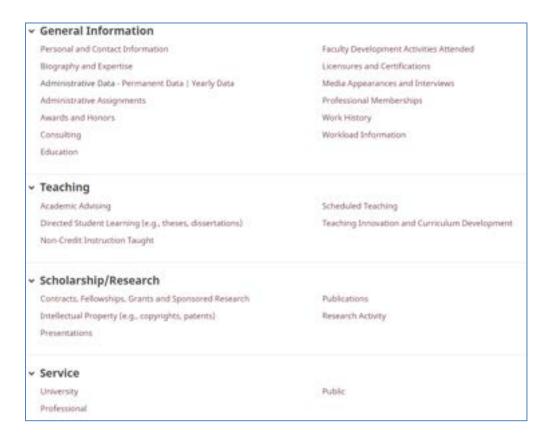


2. Type in your Username (FSUID) and password.

Internet Explorer, Mozilla Firefox, Google Chrome and Safari are all supported browsers for this program.

Overview of Managing Activities

3. There are 27 separate screens designed to capture any and all annual activity.



From the Activities Database Main Menu, click on the Activities tab.



From here, you can input annual information onto screens from four general areas: **General Information**, **Teaching and Learning**, **Research and Creative Accomplishments**, and **Service**. (Descriptions of each screen are included on subsequent pages)

Please note: Each screen has a number of required fields, indicated by a red *. You will not be allowed to

save the record until all *'s are completed. Dates are very

important on each screen, you <u>cannot</u> save a record without entering a date field (month, day, or year). Date parameters must be chosen when running reports so, please enter all relevant dates (such as a start or end year) to make your reports work correctly. If you leave an end date blank that will mean the service is continuing to the present time. **Although most fields are optional, please enter as much information as you can**.

4. To access a screen, click its name, it will take you to the summary screen. On the summary screen it will display the records already entered into the system. There are three possible actions you can take, depending on the screen you are in: + Add New Item To Add a new record, select the button, always located at the top right. To delete a record, select the check box next to the record, and button. You will be prompted with a pop then select the up window verifying you want to delete the selected record. To copy a record, select the check box next to the record, and O Duplicate then select the button. (You cannot copy from one screen to another with this feature, to do that use the PasteBoard.). ♠ Import To import items in bulk, select the button (available only for the Publications screen). "Read Only" fields are marked with a lock | beside the field. To change the information in these fields, contact your Faculty SuccessFaculty Success Site Administrator. When working in the system, it is important that you preserve modifications by selecting one of the buttons at the top of the screen when finished. If you attempt to navigate away from a screen containing unsaved changes, a warning message will display to determine whether you would like to return to the screen and save your modifications before proceeding. If you do not enter a date field on this screen you will also receive a warning message.

General Information Screens

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General Information Screens

There are 14 separate screens in this section.

These screens are a repository of personal and professional information that is not likely to change

- Personal and Contact Information
- Biography and Expertise
- Professional Memberships

and, (b) a number of screens that will need to be updated annually

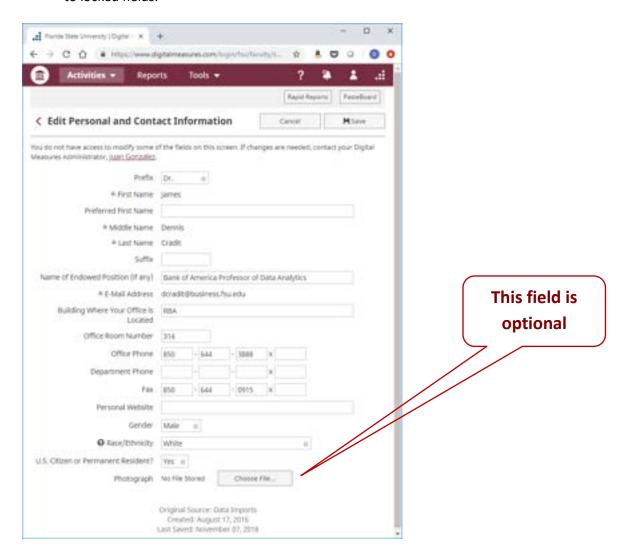
- Administrative Data Permanent Data
- Administrative Data Yearly Data
 Administrative Assignments
- Awards and Honors
- Consulting
- Education
- Faculty Development Activities Attended
- Licensures and Certifications
- Media Appearances and Interviews
- Work History
 - Workload Information

Delegated to department administrative staff.

Delegated to department administrative staff.

Personal and Contact Information

- Personal and contact information includes name, address, contact info, etc.
- Some faculty may have data in these fields already, if you do not, please enter this information as best you can. You can contact the Faculty Success Site Administrator (Juan Gonzalez) for changes to locked fields.

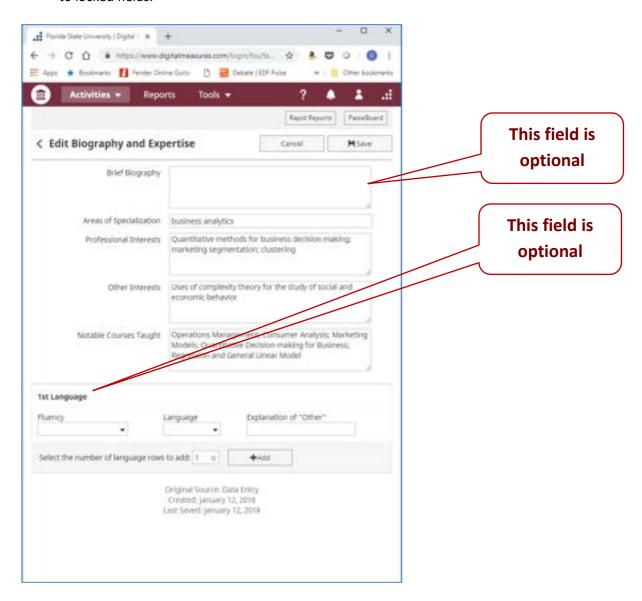


Special Notes/Concerns

Any field marked with a lock icon cannot be modified by the user. If changes need to be made, please contact the COB System Administrator

Biography and Expertise

- Personal and contact information includes name, address, contact info, etc.
- Some faculty may have data in these fields already, if you do not, please enter this information as best you can. You can contact the Faculty Success Site Administrator (Juan Gonzalez) for changes to locked fields.

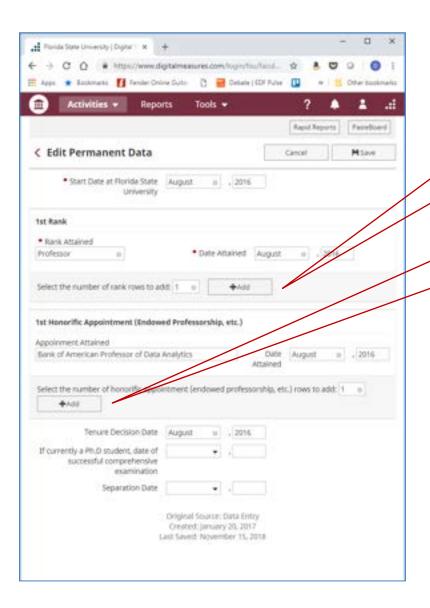


Special Notes/Concerns

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Administrative Data - Permanent

- Includes information concerning history of faculty ranks and administrative appointments, tenure date, etc.
- Please keep this screen as complete as possible.



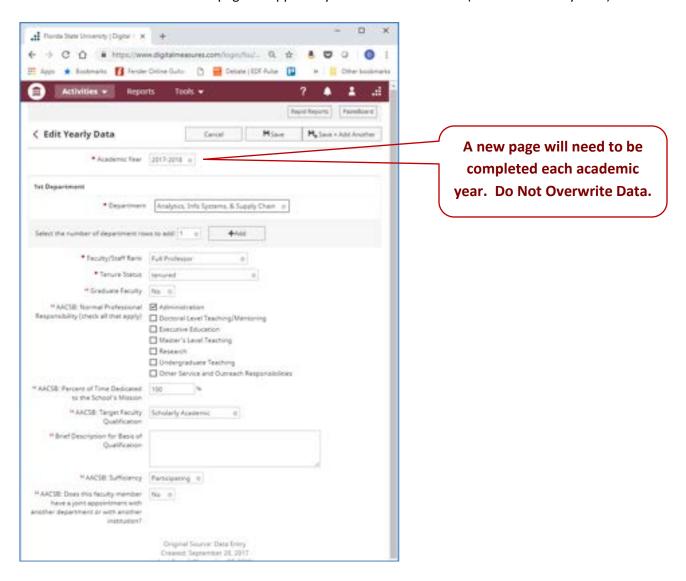
Please add rows as your rank at FSU changes. Do Not Overwrite Data.

Please add rows if you are given new/additional honorific appointments.. Do Not Overwrite Data.

- *'s indicate required fields. However, please fill out as many fields as you can.
- This information is not likely to change frequently.

Administrative Data - Yearly

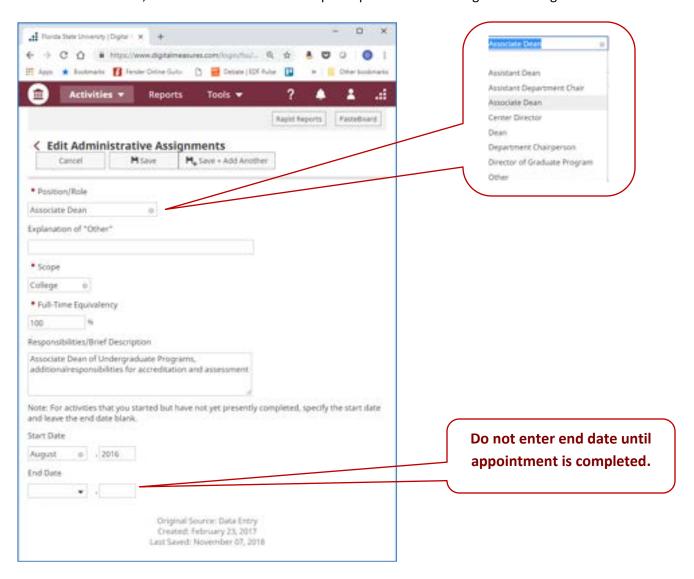
- This is an annual screen.
- Includes department affiliation, current rank, tenure and graduate faculty status, etc.
- Some information on this page is supplied by the site administrator (fields with lock symbol).



- H 's represent hidden fields, available only to database administrators.
- *'s indicate required fields. However, please fill out as many fields as you can.
- This information needs to updated each academic year.

Administrative Data - Yearly

- Enter your college, departmental, and university Administrative assignments. This area asks you to include a brief description of responsibilities.
- Once entered, this information does not require update until the assignment changes.

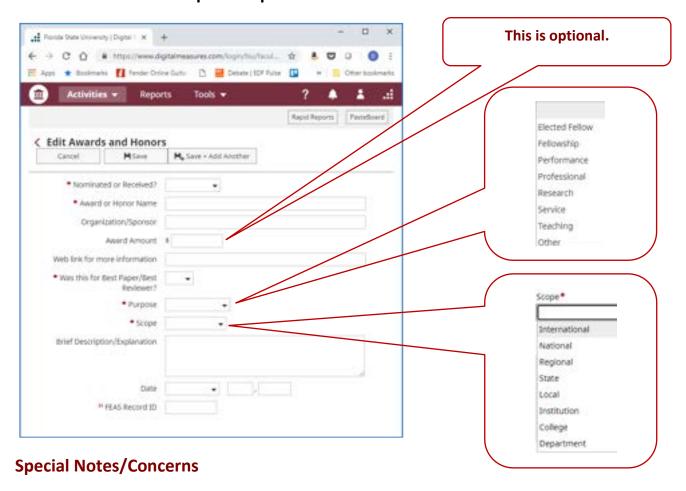


Special Notes/Concerns

• *'s indicate required fields. However, please fill out as many fields as you can.

Awards and Honors

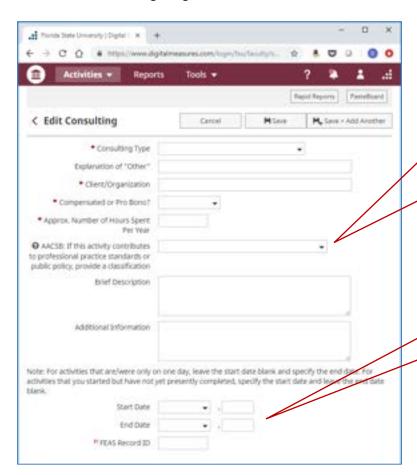
- Enter any honors or awards for performance (i.e., best paper/best reviewer), professional, teaching, research, or service recognition here.
- Note: Receiving a summer research grant or other source of research support should be entered on the "Contracts, Grants, Fellowships and Sponsored Research" screen.



- *'s indicate required fields. However, please fill out as many fields as you can.
- Note: Receiving a summer research grant or other source of research support should be entered on the "Contracts, Grants, Fellowships and Sponsored Research" screen.

Consulting

- Record consulting activities here, placing each separate contract/assignment in a separate record.
- The key information is your estimate of the approximate number of hours spent per year on each consulting assignment



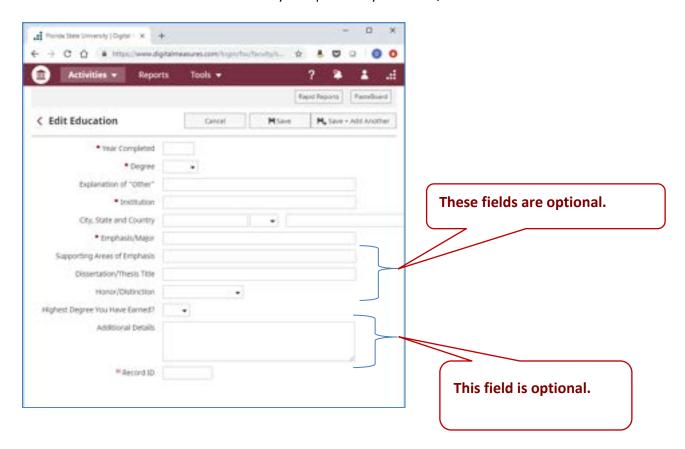
In most cases, the choice should be "Applied or Integration/Application Scholarship". See Deans Office for assistance if you feel other options are more appropriate.

Always provide start and end date, even if activity is ongoing or spans multiple years.

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- Any field marked with a lock icon cannot be modified by the user. If changes need to be made, please contact the COB System Administrator
- Click on this icon for definitions/examples

Education

- Enter in your degree information for each of your degrees.
- Please keep this information accurate and up to date.
- Enter "Associated Coursework" only if requested by Chair and/or Dean

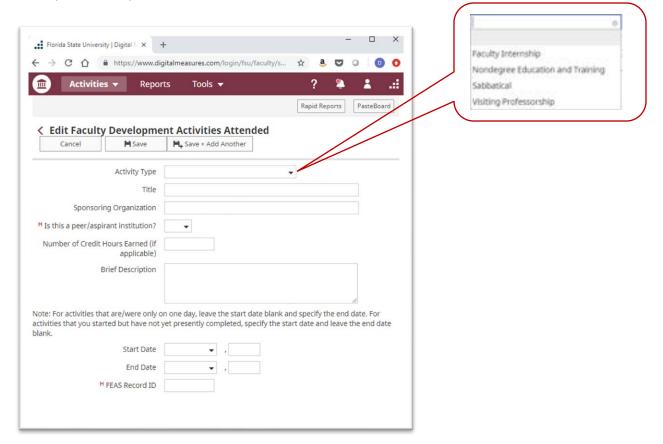


Special Notes/Concerns

• *'s indicate required fields. However, please fill out as many fields as you can.

Faculty Development Activities Attended

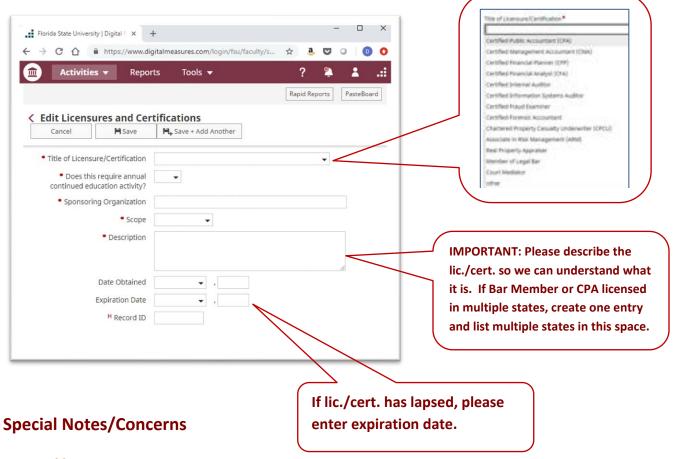
 This screen includes any faculty internships, non-degree educational activities, or visiting professorships.



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Licensures and Certifications

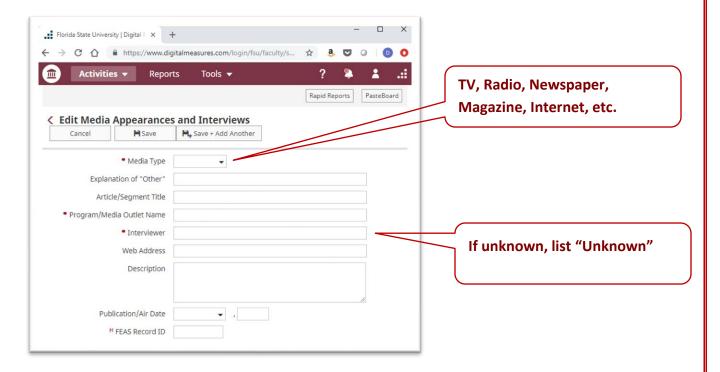
- Enter all licenses or certifications you may have in this screen.
- Make sure that the Expiration Date is accurate.
- If this licensure/certification requires annual updates, indicate with the "Requires annual continuing education effort?" field.
- Note: if this licensure/certification has lapsed, please enter an expiration date.



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Media Appearances and Interviews

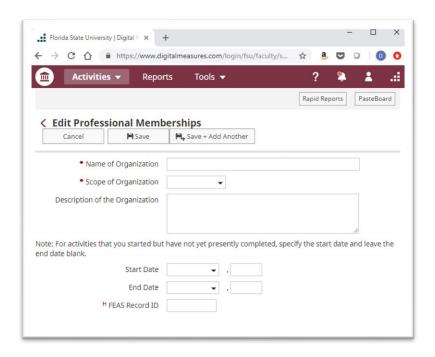
Enter any media contact information on this screen.



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Professional Memberships

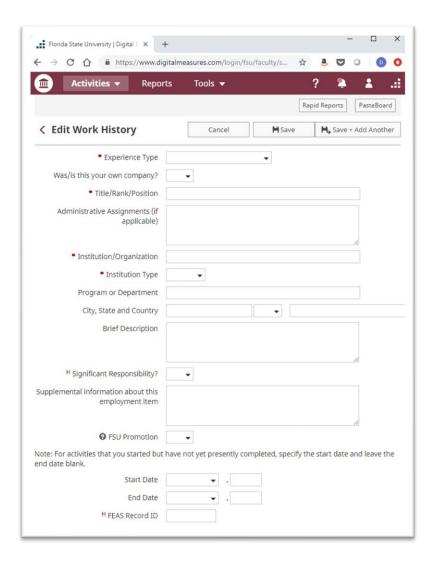
This information is optional.



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Work History

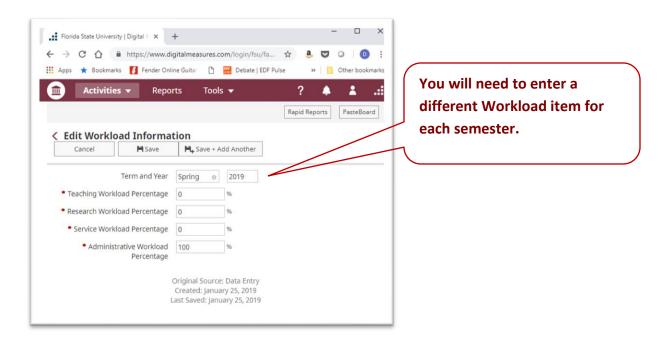
- Please keep this information up to date.
- This screen is particularly important for instructors with non-university experience (past or current).



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Workload Information

 Please enter the Workload (AOR) assignment given to you by your chair/supervisor for each semester.



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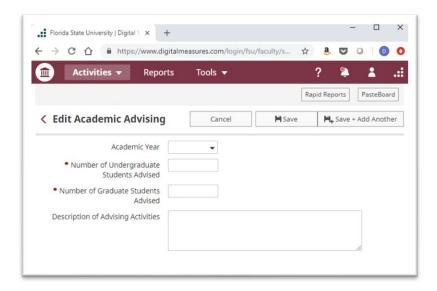
Teaching Screens

There are 5 Teaching Screens:

- Academic Advising
- Directed Student Learning (e.g., theses, dissertations)
- Non-Credit Instruction Taught
- Scheduled Teaching
- Teaching Innovation and Curriculum Development

Academic Advising

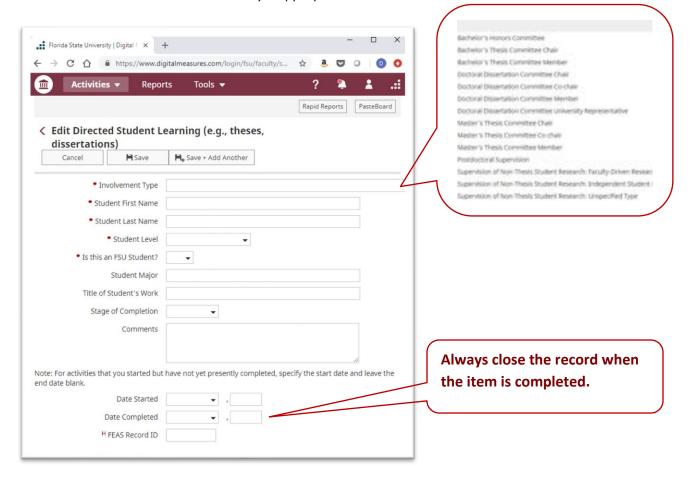
• Please enter any advising that you need to report.



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Directed Student Learning (e.g., theses, dissertations)

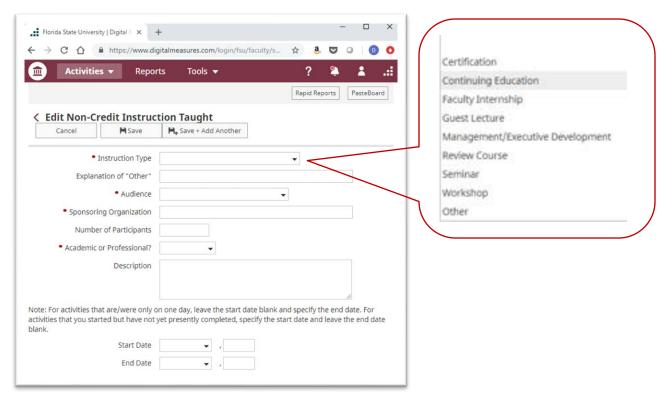
- Please enter all DIS and dissertations/theses information on this screen.
- Enter "Title of Student Work" only if appropriate.



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- Click on this icon for definitions/examples

Non-credit Instruction Taught

- Please enter course and workshops taught in support of outreach-based instruction, including continuing and distance education, service-learning courses, and cooperative-extension programs.
- If you enter a Start Date (at least Month & Year) and leave the End date blank it will show as continuing to the present.

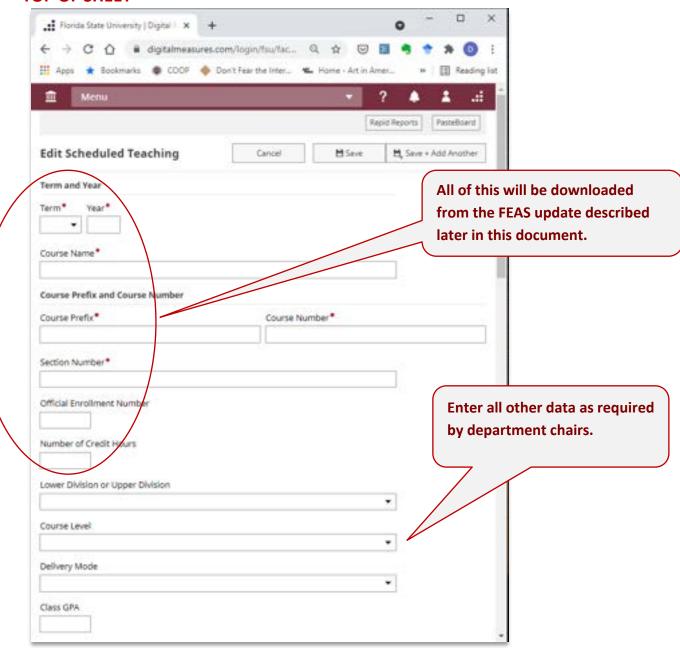


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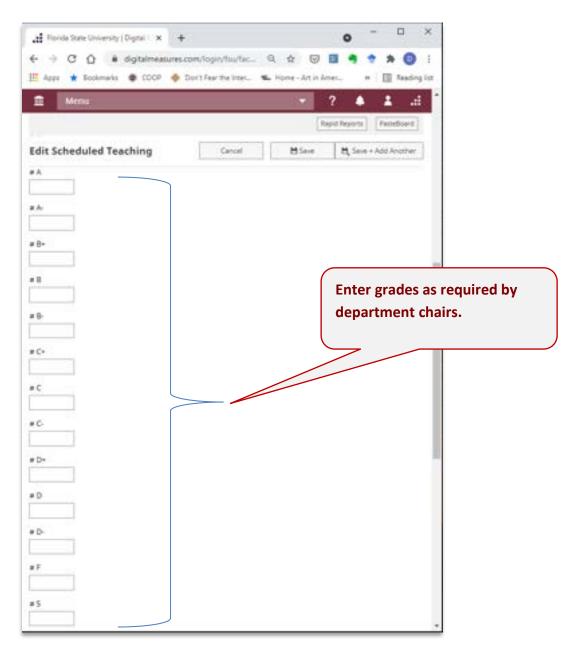
Scheduled Teaching

- This information should be uploaded automatically when the FEAS Transfer (described below) is completed.
- Please enter grade assignment distributions and class GPA as directed by your department chair.
- Please indicate if this course was taught on overload and/or a new course prep/new format.
- You may choose to upload a syllabus on this screen. This is optional.

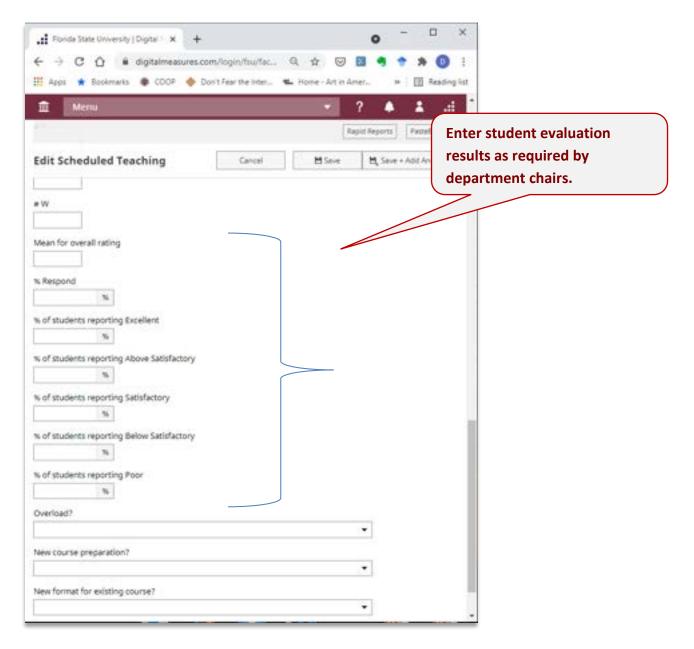
TOP OF SHEET



MIDDLE OF SHEET



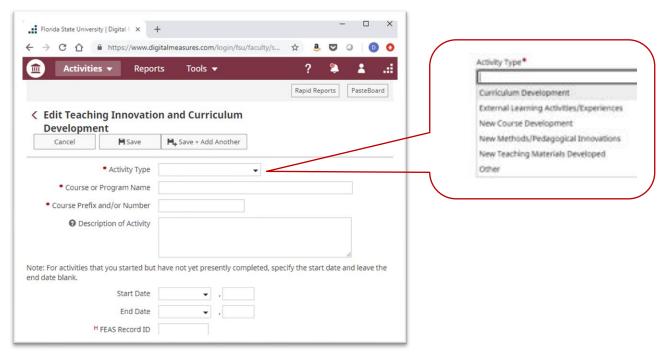
BOTTOM OF SHEET



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- Click on this icon for definitions/examples

Teaching Innovation and Curriculum Development

- Please add any innovation or curriculum development activities.
- Make certain that you add a description of your activity.



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Scholarship/Research Screens

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Scholarship/Research Screens

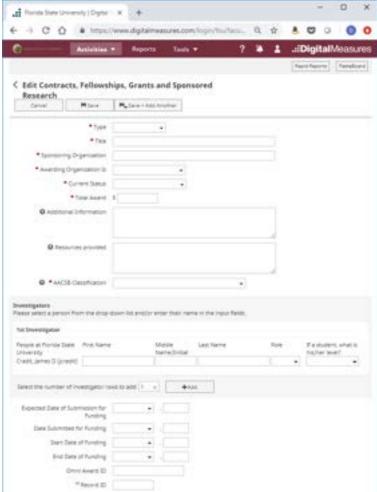
There are screens to capture faculty research activity

- Contracts, Grants, Fellowships and Sponsored Research
- Intellectual Property (e.g., copyrights, patents)
- Presentations
- Publications
- Research Activity

Contracts, Fellowships, Grants and Sponsored Research

Faculty members should enter and maintain the information in this section, if an application for internal or external funding has been made this data should be entered here.

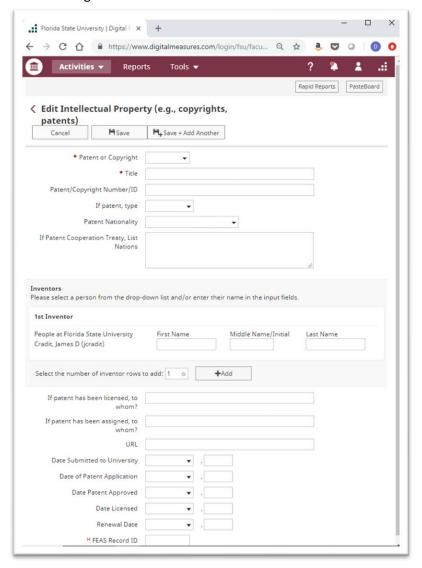
 Note: This screen is for information concerning research support. If you receive a fellow/fellowship that is honorific in nature, you should enter that information on the "Awards and Honors" screen.



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- Click on this icon for definitions/examples

Intellectual Property (e.g., copyrights, patents)

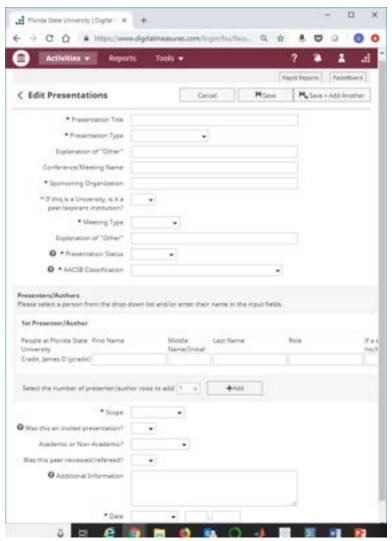
- Add any patents or copyrights awarded.
- If applicable, please add multiple inventors. The first inventor will always be you until you add a second inventor. You can move inventors into any position by using the up and down arrows on the right side of the inventor's box.



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- Click on this icon for definitions/examples

Presentations

This is where you will enter any papers and presentations from technical and professional meetings that have not/will not be published.



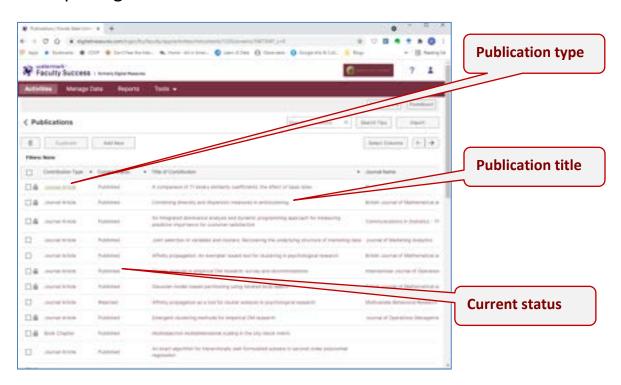
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- Click on this icon for definitions/example

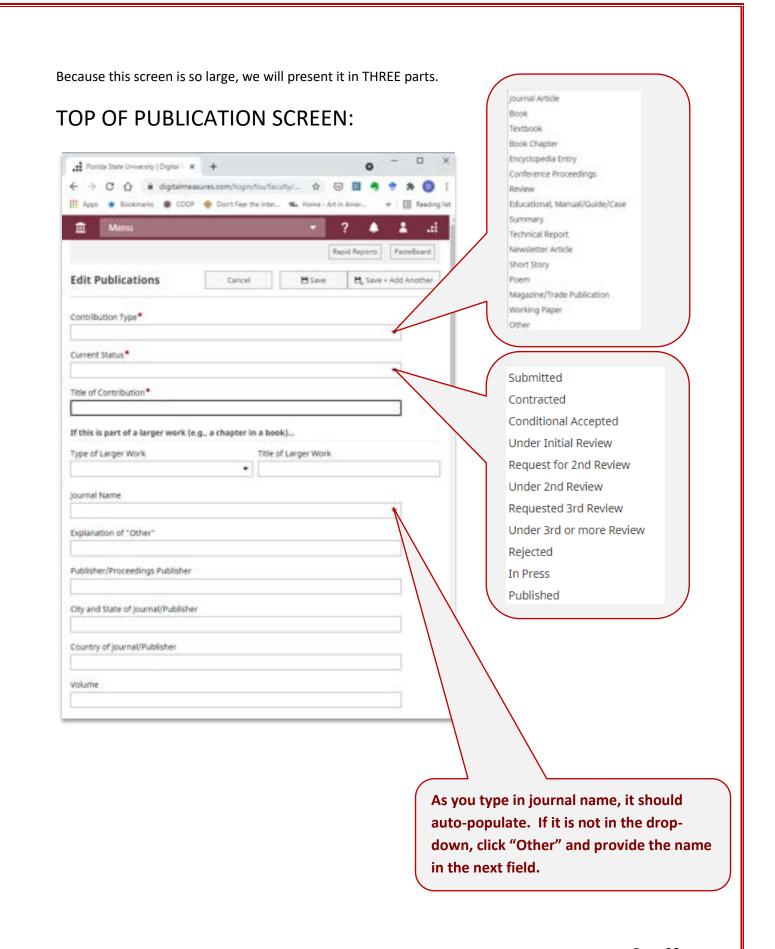
Publications

Enter all published works and submissions on this page.

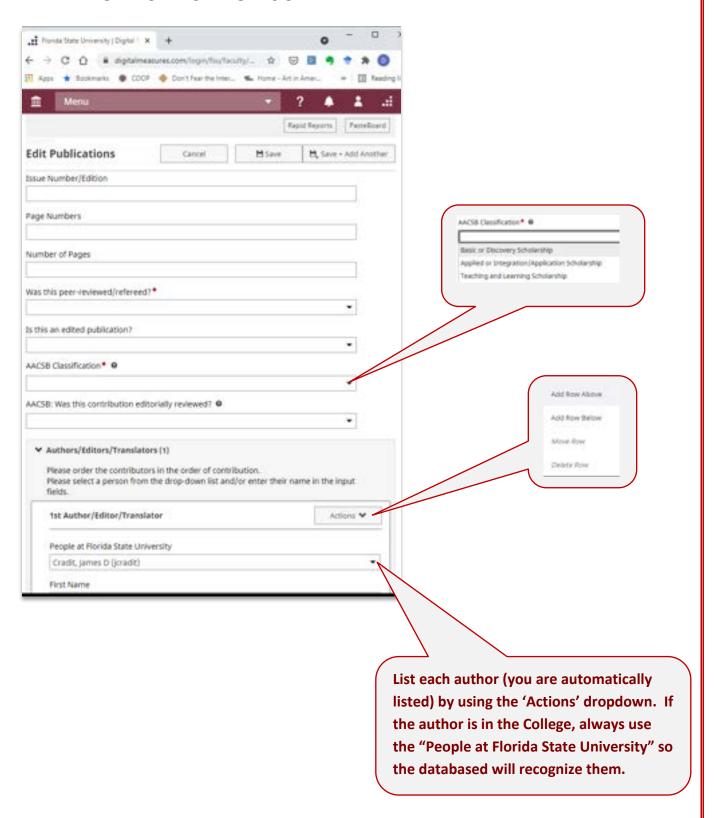
- You can add items (a) manually; (b) using 'pasteboard' or (c) the "Import Items" button. To "Import Items" you will upload a BibTex file pulled from any of the following reference managers: EndNote, Google Scholar, Mendeley, PubMed, RefWorks, Web of Science, Web of Knowledge, and/or Zotero. We recommend that you import items from Google Scholars. Please refer to that section for instructions.
- Create a separate record for each manuscript-journal combination. You should update the record as your manuscript progresses from initial submission to final publication and provide relevant dates. Overwrite relevant fields as necessary (e.g., title change or additional coauthors) as it moves through the review process. If rejected, please add that information. Create a new record only if a rejected manuscript is resubmitted to another outlet.

The opening screen should look like this:

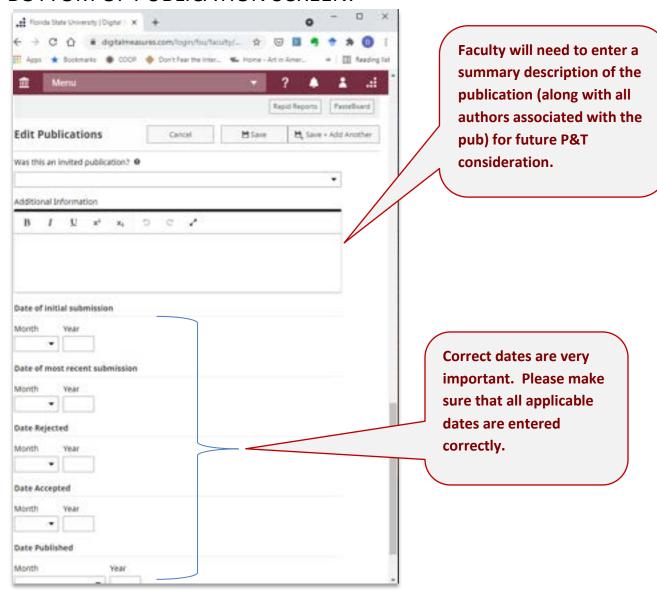




MIDDLE OF PUBLICATION SCREEN:



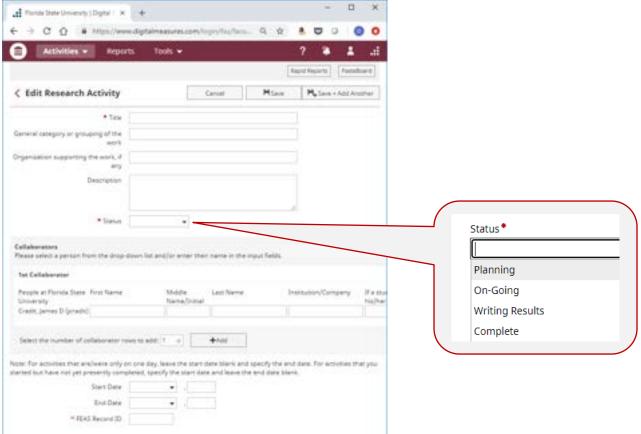
BOTTOM OF PUBLICATION SCREEN:



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Research Activity

This is a screen for all work-in-progress, i.e., anything that is not currently in the editorial process (working papers, manuscript in progress, etc.)



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- Click on this icon for definitions/examples

Service Screens A Faculty Guide to Faculty Success

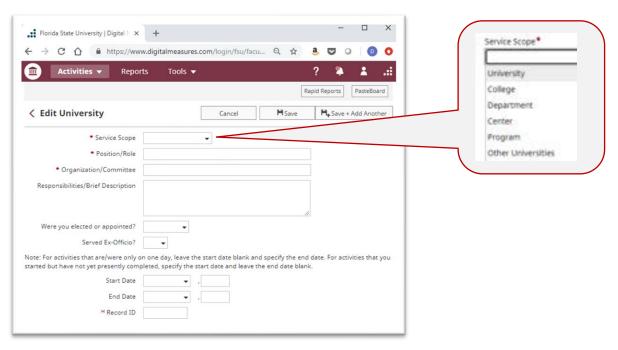
Service Screens

All service activity is captured in three screens:

- University
- Professional
- Public

University

- Include all university-related service assignments and/or activities.
- Data on this screen will appear in the Faculty Activity Report and in the University Dossier.

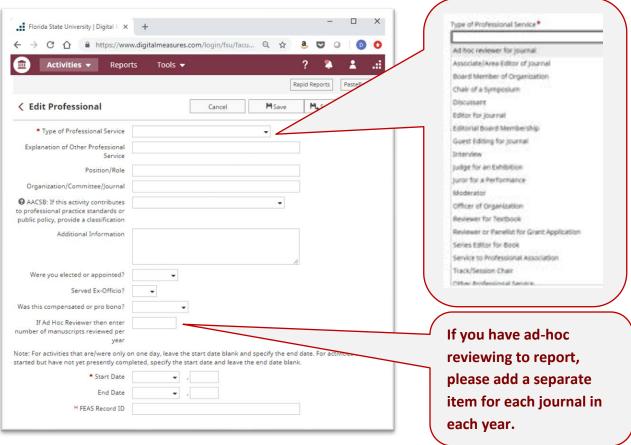


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Professional

This screen captures all professional assignments/activities including editorial/reviewing activities.

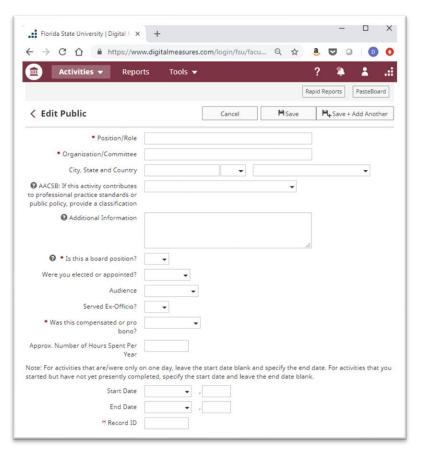
- If entering editorial/reviewing activities, please indicate title of journal or book series and your role in Activity Name (e.g., editor, co-editor, associate editor, subject matter editor, book review editor, and editorial board).
- Note: If you have been an Ad-hoc Reviewer, you will need to enter a different record for each
 journal in which you served in that capacity. Please date these records for calendar year,
 including both a Start and an End Date.



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Public

List elected and/or appointed public-sector assignments.



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- Click on this icon for definitions/examples

Managing Publication Efforts

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Importing Publications Data into Faculty Success (via Google Scholar)

Step1: Create a Google Scholar Account

- a. If you do not already have a Google account, create one (https://accounts.google.com/SignUp?hl=en)
- b. Create your basic profile (all of the following is from http://blog.impactstory.org/impact-challenge-day-3-google-scholar/).

Step 1: Create your basic profile

Log on to scholar google.com and click the "My Citations" link at the top of the page to get your account setup started.

On the first screen, add your affiliation information and university email address, so Google Scholar can confirm your account. Add keywords that are relevant to your research interests, so others can find you when browsing a subject area. Provide a link to your university homepage, if you have one. Click "Next Step," and-that's it! Your basic profile is done. Now, let's add some publications to it.

c. Add publications

Step 2: Add publications

Google has likely already been indexing your work for some time now as part of their mission as a scholarly search engine. So, this step is pretty easy, compared to what it takes to get your work on to Academia.edu or ResearchGate.



Google Scholar will provide you with a list of publications they think belong to you. You'll need to read through the list of publications that it suggests as yours and select which ones you want to add to your profile. Beware-if you have a common name, it's likely there's some publications in this list that don't belong to you. And there's also possibly content that you don't want on your profile because it's not a scholarly article, or is not representative of your current research path, and so on. Read through the publications list and deselect any that you do not want to add to your profile, like the below newsletter item that Google Scholar thinks is a scholarly article, then click the grey "Add" button at the top of your profile.



Next, confirm you want Google to automatically add new publications to your profile in the future. Note that this might add publications you didn't author to your profile if you've got a very common name, but can be worth it for the time it saves you approving new articles every month.

Your profile is now almost complete! Two more steps: add a photo by clicking the "Change Photo" link on your profile homepage, and set your private profile to "Public." d. Add missing articles

See (http://blog.impactstory.org/impact-challenge-day-3-google-scholar/) for more detail.

Add missing articles

You might have an article or two that Google Scholar didn't automatically add to your profile. If that's the case, you'll need to add it manually.

Click the "Add" button in the grey toolbar in the top of your profile.



On the next page, click the "Add articles manually" link in the left-hand toolbar. Then you'll see this screen:



It's here where you can add new papers to your profile. Include as much descriptive information as possible-it makes it easier for Google Scholar to find citations to your work. Click "Save" after you've finished adding your article metadata, and repeat as necessary until all of your publications are on Google Scholar.

Step 2: Create a Bibtex file of your publictions.

- a. From within your Google Scholar profile, sort by year, and select the citations you want to import by checking the box.
- b. Click on screen). and select BibTeX. (Google Scholar will output a BibTeX file on screen).
- c. Copy the bibtex code and paste it into a text file (using Notepad, or other utility). Name and save the file.

Step 3: Import into Faculty Success

- a. Within Faculty Success Publication screen, click on and enter the saved file at the prompt.
- b. Follow the import instructions.

Step 4: Verify your imported Publications for accuracy. Review each citation and ensure that all information is accurate, updating as needed.



A Faculty Guide to Faculty Success

Transferring data from Faculty Success to FEAS

The university will still require that all faculty activity information be stored in FEAS. The university will continue to use FEAS to generate CVs for the promotion & tenure process and for other key processes, such as sabbatical consideration. IT IS ESSENTIAL THAT ALL RECORDS IN FACULTY SUCCESS ARE RECORDED IN FEAS. To help in this process, the university has created a program that translates Faculty Success data into FEAS and assists in describing any errors that results from the transfer. Faculty within the College of Business can enter all data into Faculty Success and periodically (at least once a year) transfer this data into FEAS. There are six essential steps, each detailed below.

Step 1: Go to https://netprod.its.fsu.edu/COB_DMtoFEAS/. And click on Faculty Menu.



Step 2: Complete recommended back-up procedures. *Graphic display on next page.*

STEP 2: Click on "Backup My FEAS CV Citation to XML File."

Digital Measures to FEAS

The College of Business adopted Digital Measure's Activity Insight product information was pulled from FEAS and loaded into this system which was by FEAS+. The college intends that faculty will update their information in used by the Office of Faculty Development for generating public CVs and to provide support for maintaining an updated CV in FEAS+ by copying faremains the responsibility of faculty to maintain their information in FEAS-

Faculty Menu

You were found in both DM and FEAS+. You are eligible to use this faculty

FEAS_Status

Entry Status: In Progress

Last Revised: 3/17/2021 11:28:15 AM

General Information

Title: Professor
Email: dcradit@business.fsu.edu

DM Enabled: true



Digital Measures Scheduled Teaching Update Functions

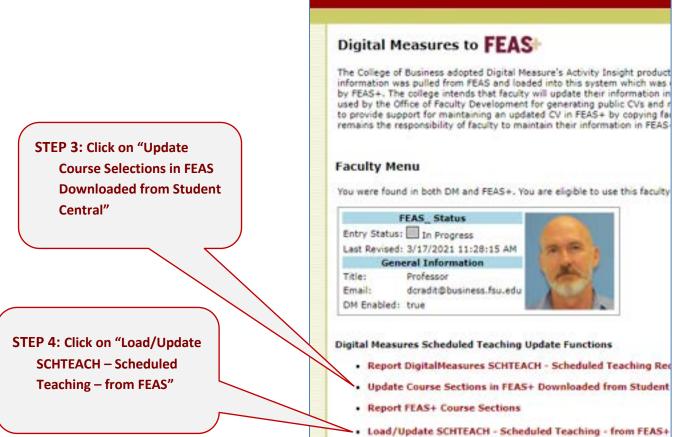
- Report DigitalMeasures SCHTEACH Scheduled Teaching Rec
- Update Course Sections in FEAS+ Downloaded from Student
- · Report FEAS+ Course Sections
- Load/Update SCHTEACH Scheduled Teaching from FEAS+

AS+ Update Functions

- · Backup My FEAS+ CV Citations to XML File
- Select XML Backup File for My FEAS+ CV Restore
- Transfer Data from DigitalMeasures to FEAS+ Halt on Warr
- · Generate a P&T CV from FEAS+
- Screen Level Translation and Update ▼

Return to Main Menu

Step 3: Click on "Load/Update SCHTEACH – Scheduled Teaching – from FEAS. This function pulls scheduled teaching from DM and course sections from FEAS and performs a comparison. New courses are inserted into DM. Existing courses are updated. Courses not found are deleted. This function can be run repeatedly for a term and any changes will be applied. (D. Yancy "An Overview of Faculty Success – FEAS Migration)





Step 5: Click on "Transfer Data from Faculty Success to FEAS" Note: Make sure that the Halt on Warning box is unchecked. This function pulls all the user's records from DM and associated records in FEAS. The DM records are translated into a form that could be loaded into FEAS. A comparison is performed: new records are inserted into FEAS, existing records with changes are updated, and records not found in DM are deleted. As part of the translation process, warnings may be produced if field value required by FEAS are missing, or a field length exceeds a length permitted by FEAS. The load results are summarized in a downloaded report summary. (D. Yancy "An Overview of Faculty Success – FEAS Migration

